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16 **UNITED STATES BANKRUPTCY COURT**

17 **DISTRICT OF NEVADA**

18 In re

19 Case No. BK-23-10423-mkn

20 CASH CLOUD, INC.,
21 dba COIN CLOUD,

22 Chapter 11

23 Debtor.

24 **AGENDA REGARDING MATTERS
SCHEDULED FOR HEARING ON
JUNE 28, 2023 AT 10:30 A.M.**

25 Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-
26 captioned case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild
27 LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on June 28, 2023 at 10:30*
28 *a.m.*

29 1. *Motion to Compel Turnover of Estate Assets* (the “**Turnover Motion**”) [ECF No.
30 706]

31 Related Documents:

32 A. *Declaration of Daniel Ayala* [ECF No. 707].

1 Objections/Responses Filed:

2 A. *Response to Debtor's Motion to Compel Turnover of Estate Assets* [ECF
3 No. 752];
4 B. *Declaration of Christopher McAlary* [ECF No. 753]; and
5 C. *Reply To Response to Debtor's Motion to Compel Turnover of Estate*
6 *Assets* [ECF No. 765].

7 2. *Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets, and (II) Reservation of Rights* (the "Motion to Approve IMA") [ECF No. 710].

8 Related Documents:

9 A. *Declaration of Christopher Andrew McAlary* [ECF No. 711];
10 B. *Notice of Filing of: (1) Revised Exhibit I to the Declaration of Daniel Ayala filed in Support of Debtor's Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF 711]; and (2) *Revised Exhibit A to Debtor's Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF No. 750]; and
11 C. *Errata to (1) Emergency Motion for Order Authorizing Debtors Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtors Assets* [ECF No. 710]; and (2) *Declaration of Daniel Ayala* [ECF No. 711] [ECF No. 729].

12 Objections/Responses Filed:

13 A. *CKDL Credit, LLC's: (I) Objection to Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets, and (II) Reservation of Rights* [ECF No. 755];
14 B. *Official Committee of Unsecured Creditors Statement and Reservation of Rights in Response to the Debtor's Sale Motion and MSA Motion* [ECF No. 758];
15 C. *Debtor's Reply in Support of Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF No. 769]; and
16 D. *Declaration of Daniel Ayala* [ECF No. 770].

1 3. *Amended Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale*
 2 *of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc.,*
 3 *Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing*
 4 *the Assumption and Assignment of Certain of the Debtor's Executory Contracts and*
 5 *Unexpired Leases Related Thereto; and (D) Granting Related Relief (the "Sale*
 6 *Motion") [ECF No. 714, as amended by ECF No. 730].*

7 Related Documents:

8 A. *Declaration Of: Daniel Ayala* [ECF No. 715];
 9 B. *Declaration Of: Daniel Moses* [ECF No. 716];
 10 C. *Declaration Of: Daryl Heller* [ECF No. 717];
 11 D. *Declaration Of: Jorge Fernandez* [ECF No. 718]; and
 12 E. *Notice of Filing: Revised Exhibits to Debtor's Amended Motion for*
 13 *Order: (A) Confirming Auction Results; (B) Approving the Sale of*
 14 *Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis*
 15 *Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other*
 16 *Interests; (C) Authorizing the Assumption and Assignment of Certain of*
 17 *the Debtor's Executory Contracts and Unexpired Leases Related*
 18 *Thereto; and (D) Granting Related Relief* [ECF No. 749].

19 Objections/Responses Filed:

20 A. *RockItCoin Objection to Amended Motion for Order: (A) Confirming*
 21 *Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to*
 22 *Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens*
 23 *Claims, Encumbrances, and Other Interests; (C) Authorizing the*
 24 *Assumption and Assignment of Certain of the Debtor's Executory Contracts*
 25 *and Unexpired Leases Related Thereto; and (D) Granting Related Relief*
 26 *[ECF No. 754];*
 27 B. *Brookfield Retail Properties, Inc. Limited Objection* [ECF No. 757];
 28 C. *Official Committee of Unsecured Creditors Statement and Reservation of*
 29 *Rights in Response to the Debtor's Sale Motion and MSA Motion* [ECF No.
 30 *758];*
 31 D. *Stipulation (1) Resolving RockItCoin, LLC's Objection to Amended Motion*
 32 *for Order: (A) Confirming Auction Results; (B) Approving the Sale of*
 33 *Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin,*
 34 *Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests;*
 35 *(C) Authorizing the Assumption and Assignment of Certain of the Debtor's*
 36 *Executory Contracts and Unexpired Leases Related Thereto; and (D)*
 37 *Granting Related Relief; and (2) Dismissing Adversary Proceeding Case*
 38 *No. 23-01105-mkn* [ECF No. 768]; and
 39 E. *Christopher A. McAlary in Support of Amended Motion for Order: (A)*
 40 *Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's*
 41 *Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and*
 42 *Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing*
 43 *the Assumption and Assignment of Certain of the Debtor's Executory*
 44 *Contracts and Unexpired Leases Related Thereto; and (D) Granting*
 45 *Related Relief* [ECF No. 771].

1 Pursuant to Administrative Order 2020-14, all hearings are currently being held
2 telephonically absent further order of the Court. Parties are permitted to appear telephonically by
3 dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access code or passcode
4 029066#. Copies of all pleadings are available at <https://cases.stretto.com/CashCloud> (the “Case
5 Website”).

6 DATED this 27th day of June 2023.

7 **FOX ROTHSCHILD LLP**

8 By: /s/Brett Axelrod

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